

## Financial Services

Commercial & Specialty Finance and Financial Technology	Commercial & Specialty Finance	Consumer Finance	Financial Processing & Outsourcing and Financial Technology	Insurance	Investment Banks & Brokers and Alternative Asset Managers
<p>Devin Ryan (212) 906-3578</p> <p>Envestnet (ENV)</p> <p>Fortress Transportation and Infrastructure Investors (FTAI)</p> <p>StoneCastle Financial Corp. (BANX)</p>	<p>Christopher York (415) 835-8965</p> <p>Apollo Investment Corp. (AINV)</p> <p>Ares Capital Corp. (ARCC)</p> <p>Barings BDC, Inc. (BBDC)</p> <p>Capital Southwest Corp. (CSWC)</p> <p>Capitala Finance Corp. (CPTA)</p> <p>Garrison Capital (GARS)</p> <p>Hercules Capital (HTGC)</p> <p>KCAP Financial (KCAP)</p> <p>Marlin Business Services Corp. (MRLN)</p> <p>MB Financial (MBFI)</p> <p>Monroe Capital Corp. (MRCC)</p> <p>MVC Capital (MVC)</p> <p>Newtek Business Services Corp. (NEWT)</p> <p>Oaktree Specialty Lending Corp. (OCSL)</p> <p>Opus Bank (OPB)</p> <p>PacWest Bancorp (PACW)</p> <p>PennantPark Floating Rate Capital (PFLT)</p> <p>PennantPark Investment Corp. (PNNT)</p> <p>SVB Financial Group (SIVB)</p> <p>Solar Capital (SLRC)</p> <p>TCP Capital Corp. (TCPC)</p> <p>THL Credit (TCRD)</p> <p>TPG Specialty Lending (TSLX)</p>	<p>David Scharf (415) 835-8942</p> <p>American Express Company (AXP)</p> <p>Consumer Portfolio Services (CPS)</p> <p>Credit Acceptance Corp. (CACC)</p> <p>Discover Financial Services (DFS)</p> <p>Elevate Credit (ELVT)</p> <p>Encore Capital Group (ECPG)</p> <p>FirstCash (FCFS)</p> <p>OneMain Holdings (OMF)</p> <p>PRA Group (PRAA)</p> <p>Regional Management Corp. (RM)</p> <p>Santander Consumer USA Holdings (SC)</p> <p>Synchrony Financial (SYF)</p>	<p>David Scharf (415) 835-8942</p> <p>Alliance Data Systems Corp. (ADS)</p> <p>Enova International (ENVA)</p> <p>International Money Express (IMXI)</p> <p>MoneyGram International (MGI)</p> <p>Newtek Business Services Corp. (NEWT)</p> <p>On Deck Capital (ONDK)</p> <p>Total System Services (TSS)</p> <p>WageWorks (WAGE)</p> <p>The Western Union Company (WU)</p>	<p>Matthew Carletti (312) 768-1784</p> <p>Chubb (CB)</p> <p>Alleghany Corp. (Y)</p> <p>The Allstate Corp. (ALL)</p> <p>AMERISAFE (AMSF)</p> <p>AmTrust Financial Services (AFSI)</p> <p>Arch Capital Group (ACGL)</p> <p>Argo Group International Holdings (ARGO)</p> <p>Atlas Financial Holdings (AFH)</p> <p>AXIS Capital Holdings (AXS)</p> <p>Employers Holdings (EIG)</p> <p>Federated National Holding Company (FNHC)</p> <p>The Hanover Insurance Group (THG)</p> <p>HCI Group (HCI)</p> <p>Heritage Insurance Holdings (HRTG)</p> <p>Horace Mann Educators Corp. (HMN)</p> <p>James River Group Holdings (JRVR)</p> <p>Kemper Corp. (KMPR)</p> <p>Maiden Holdings (MHLI)</p> <p>National General Holdings Corp. (NGHC)</p> <p>Old Republic International Corp. (ORI)</p> <p>ProAssurance Corp. (PRA)</p> <p>RenaissanceRe Holdings (RNR)</p> <p>RLI Corp. (RLI)</p> <p>Selective Insurance Group (SIGI)</p> <p>The Travelers Companies (TRV)</p> <p>United Insurance Holdings (UIHC)</p>	<p>Devin Ryan (212) 906-3578</p> <p>Apollo Global Management (APO)</p> <p>The Blackstone Group (BX)</p> <p>The Charles Schwab Corp. (SCHW)</p> <p>Cowen Group (COWN)</p> <p>E*TRADE Financial Corp. (ETFC)</p> <p>Evercore (EVR)</p> <p>The Goldman Sachs Group (GS)</p> <p>Greenhill &amp; Co. (GHL)</p> <p>Houlihan Lokey (HLI)</p> <p>KKR &amp; Co. (KKR)</p> <p>Lazard (LAZ)</p> <p>LPL Financial Holdings (LPLA)</p> <p>Moelis &amp; Company (MC)</p> <p>Morgan Stanley (MS)</p> <p>Piper Jaffray Companies (PJC)</p> <p>PJT Partners (PJT)</p> <p>Raymond James Financial (RJF)</p> <p>Stifel Financial Corp. (SF)</p> <p>TD AMERITRADE Holding Corp. (AMTD)</p>
Mortgage Finance	REITs: Agency Mortgage	REITs: Agency Mortgage	REITs: Commercial Mortgage	REITs: Hybrid Mortgage	
<p>Steven DeLaney (404) 848-7773</p> <p>Trevor Cranston, CFA (415) 869-4431</p> <p>Cherry Hill Mortgage Investment Corp. (CHMI)</p> <p>Fortress Transportation and Infrastructure Investors (FTAI)</p> <p>Great Ajax Corp. (AJX)</p> <p>Impac Mortgage Holdings (IMH)</p> <p>PennyMac Financial Services (PFSI)</p> <p>PennyMac Mortgage Investment Trust (PMT)</p> <p>Redwood Trust (RWT)</p> <p>Walker &amp; Dunlop (WD)</p>	<p>Steven DeLaney (404) 848-7773</p> <p>Trevor Cranston, CFA (415) 869-4431</p> <p>AGNC Investment Corp. (AGNC)</p> <p>Annaly Capital Management (NLY)</p> <p>Anworth Mortgage Asset Corp. (ANH)</p> <p>ARMOUR Residential REIT (ARR)</p> <p>Capstead Mortgage Corp. (CMO)</p> <p>Hunt Companies Finance Trust, Inc. (HCFT)</p>	<p>Mikhail Goberman (212) 906-3543</p> <p>Steven DeLaney (404) 848-7773</p> <p>Ellington Residential Mortgage REIT (EARN)</p>	<p>Steven DeLaney (404) 848-7773</p> <p>Apollo Commercial Real Estate Finance (ARI)</p> <p>Arbor Realty Trust (ABR)</p> <p>Ares Commercial Real Estate Corp. (ACRE)</p> <p>Blackstone Mortgage Trust (BXMT)</p> <p>Exantas Capital (XAN)</p> <p>Granite Point Mortgage Trust (GPMT)</p> <p>iStar (STAR)</p> <p>KKR Real Estate Finance Trust (KREF)</p> <p>Ladder Capital Corp. (LADR)</p> <p>Owens Realty Mortgage (ORM)</p> <p>Ready Capital Corporation (RC)</p> <p>Starwood Property Trust (STWD)</p> <p>TPG RE Finance Trust (TRTX)</p>	<p>Steven DeLaney (404) 848-7773</p> <p>Trevor Cranston, CFA (415) 869-4431</p> <p>AG Mortgage Investment Trust (MITT)</p> <p>Arlington Asset Investment Corp. (AI)</p> <p>Chimera Investment Corp. (CIM)</p> <p>Dynex Capital (DX)</p> <p>Ellington Financial (EFC)</p> <p>Invesco Mortgage Capital (IVR)</p> <p>MFA Financial (MFA)</p> <p>New Residential Investment Corp. (NRZ)</p> <p>Two Harbors Investment Corp. (TWO)</p> <p>Western Asset Mortgage Capital Corp. (WMC)</p>	

## Healthcare

Biopharmaceuticals	Biotechnology	Biotechnology	Healthcare Services & Facilities	Medical Devices & Supplies
<p>Donald Ellis (212) 906-3507</p> <p>Aclaris Therapeutics (ACRS) Aerie Pharmaceuticals (AERI) Akorn (AKRX) Clearside Biomedical (CLSD) Evolus (EOLS) Horizon Pharma (HZNP) Menlo Therapeutics (MNLO) Novan (NOVN) Ocular Therapeutix (OCUL) Pacira Pharmaceuticals (PCRX) Revanche Therapeutics (RVNC) Sol-Gel Technologies (SLGL) Teligent (TLGT)</p>	<p>Liisa Bayko (312) 674-4564</p> <p>Achillion Pharmaceuticals (ACHN) Aimmune Therapeutics (AIMT) Arbutus Biopharma (ABUS) BioCryst Pharmaceuticals (BCRX) Concoert Pharmaceuticals (CNCE) Corbus Pharmaceuticals Holdings (CRBP) DBV Technologies (DBVT) Enanta Pharmaceuticals (ENTA) Heron Therapeutics (HRTX) Idera Pharmaceuticals (IDRA) Incyte Corp. (INCY) Insmed (INSM) Intercept Pharmaceuticals (ICPT) Kiniksa Pharmaceuticals (KNSA) Madrigal Pharmaceuticals (MDGL) ProQR Therapeutics (PRQR) Retrophin (RTRX) Sarepta Therapeutics (SRPT) Savara (SVRA) Spring Bank Pharmaceuticals (SBPH) Strongbridge Biopharma (SBBP) Summit Therapeutics (SMMT) Ultragenyx Pharmaceutical (RARE) Vertex Pharmaceuticals (VRTX)</p>	<p>Jason Butler, PhD (212) 906-3505</p> <p>ACADIA Pharmaceuticals (ACAD) Adamas Pharmaceuticals (ADMS) Aquestive Therapeutics (AQST) argenx (ARGX) Aevi Genomic Medicine (GNMX) Arena Pharmaceuticals (ARNA) Axovant Sciences (AXON) Cytokinetics (CYTK) Esperion Therapeutics (ESPR) Halozyme Therapeutics (HALO) Insys Therapeutics (INSY) Intra-Cellular Therapies (ITCI) Intrexon Corp. (XON) Marinus Pharmaceuticals (MRNS) Minerva Neurosciences (NERV) MorphoSys (MOR) Myovant Sciences (MYOV) NeoGenomics (NEOS) Ovid Therapeutics (OVID) Pfenex (PFNX) Proton Therapeutics (PRTO) Syros Pharmaceuticals (SYRS) Trevena (TRVN) Vanda Pharmaceuticals (VNDA) Wave Life Sciences (WVE) Zafgen (ZFGN) Zogenix (ZGNX)</p>	<p>Peter Martin, CFA (415) 835-8904</p> <p>Brookdale Senior Living (BKD) Capital Senior Living Corp. (CSU) Chemed Corp. (CHE) Encompass Health (EHC) The Ensign Group (ENSG) Select Medical Corp. (SEM) U.S. Physical Therapy (USPH)</p>	<p>David Turkaly (212) 906-3563</p> <p>Avanos Medical (AVNS) AxoGen (AXGN) Bovie Medical Corp. (BVX) electroCore (ECOR) Globus Medical (GMED) Haemonetics Corp. (HAE) Integra LifeSciences Holdings (IART) Mazor Robotics (MZOR) Neuronetics (STIM) Neuro Corp. (NVRO) NuVasive (NUVA) NuVestra Corp. (NVTR) Orthofix International (OFIX) RTI Biologics (RTIX) SI-Bone (SIBN) STERIS Corp. (STE) Stryker Corp. (SYK) Teleflex (TFX) Zimmer Biomet Holdings (ZBH)</p>

## Real Estate

Housing & Land Development	Property Services	REITs: Healthcare	REITs: Office, Industrial, Diversified & Specialty
<p>Peter Martin, CFA (415) 835-8904</p> <p>Alexander &amp; Baldwin (ALEX) Beazer Homes USA (BZH) D.R. Horton (DHI) Five Point Holdings (FPH) Forestar Group (FOR) Green Brick Partners (GRBK) The Howard Hughes Corp. (HHC) KB Home (KBH) Lennar Corp. (LEN) LGI Homes (LGIH) M.D.C. Holdings (MDC) M/I Homes (MHO) Meritage Homes Corp. (MTH) The New Home Company (NWHM) PulteGroup (PHM) Taylor Morrison Home Corp. (TMHC) Toll Brothers (TOL) TRI Pointe Homes (TPH) William Lyon Homes (WLH)</p>	<p>Mitchell Germain (212) 906-3546</p> <p>CBRE Group (CBRE) Collier International Group (CIGI) HFF (HFF) Jones Lang LaSalle (JLL) Kennedy-Wilson Holdings (KW) Marcus &amp; Millichap (MMI) The RMR Group (RMR)</p>	<p>Peter Martin, CFA (415) 835-8904</p> <p>CareTrust REIT (CTRE) Healthcare Realty Trust (HR) LTC Properties (LTC) Medical Properties Trust (MPW) National Health Investors (NHI) Omega Healthcare Investors (OHI) Physicians Realty Trust (DOC) Sabra Healthcare REIT (SBRA) Senior Housing Properties Trust (SNH)</p>	<p>Mitchell Germain (212) 906-3546</p> <p>American Assets Trust (AAT) Brandywine Realty Trust (BDN) City Office REIT (CIO) Colony Capital (CLNY) Columbia Property Trust (CXP) Cushman &amp; Wakefield (CWK) Douglas Emmett (DEI) Equity CommonWealth (EQC) Four Corners Property Trust (FCPT) Getty Realty Corp. (GTY) Global Net Lease (GNL) Government Properties Income Trust (GOV) Industrial Logistics Properties Trust (ILPT) NorthStar Realty Europe Corp. (NRE) Select Income REIT (SIR) SL Green Realty Corp. (SLG) STAG Industrial (STAG) Terreno Realty Corp. (TRNO) TIER REIT (TIER) VEREIT (VER) Whitestone REIT (WSR) Wheeler Real Estate Investment Trust (WHLR)</p>
REITs: Residential	REITs: Specialty	Residential Services	
<p>Aaron Hecht (415) 835-3963</p> <p>AIMCO (AIV) Altisource Residential Corp. (RESI) American Campus Communities (ACC) American Homes 4 Rent (AMH) AvalonBay Communities (AVB) Bluerock Residential Growth REIT (BRG) BRT Apartments Corp. (BRT) Clipper Realty (CLPR) Equity Residential (EQR) Essex Property Trust (ESS) Independence Realty Trust (IRT) Invitation Homes (INVH) Mid-America Apartment Communities (MAA) Preferred Apartment Communities (APTS) UDR (UDR)</p>	<p>Peter Martin, CFA (415) 835-8904</p> <p>Alexandria Real Estate Equities (ARE) Gladstone Land Corp. (LAND)</p>	<p>Aaron Hecht (415) 835-3963</p> <p>RE/MAX Holdings (RMAX)</p>	

## Technology

Cybersecurity, Data Management and Communications Infrastructure	Industrial & Energy Technology	Internet & Digital Media
<p>Erik Suppiger (415) 835-3918</p> <p>Aerohive Networks (HIVE) Arista Networks (ANET) Box (BOX) Carbonite (CARB) Check Point Software Technologies (CHKP) Cisco Systems (CSCO) Commvault Systems (CVLT) CyberArk (CYBR) Extreme Networks (EXTR) FireEye (FEYE) Fortinet (FTNT) Imperva (IMPV) NetApp (NTAP) New Relic (NEWR) Nutanix (NTNX) Palo Alto Networks (PANW) Proofpoint (PFPT) Pure Storage (PSTG) Qualys (QLYS) Splunk (SPLK) SolarWinds Corp. (SWI) Symantec Corp. (SYMC) Ubiquiti Networks (UBNT) Varonis Systems (VRNS)</p>	<p>Joseph Osha (415) 835-8998</p> <p>Acuity Brands (AYI) AquaVenture Holdings (WAAS) Azure Power Global Limited (AZRE) Cree (CREE) Energy Recovery (ERII) First Solar (FSLR) Hubbell (HUBB) Iteris (ITI) Itron (ITRI) ShotSpotter (SSTI) SolarEdge Technologies (SEDG) Sunrun (RUN) Tesla (TSLA) TPI Composites (TPIC) Vivint Solar (VSLR)</p>	<p>Ronald Josey (212) 906-3528</p> <p>Alphabet (GOOGL) Amazon.com (AMZN) Booking Holdings (BKNG) CarGurus (CARG) Carvana (CVNA) Criteo (CRTO) eBay (EBAY) Enova International (ENVA) Everquote (EVER) Expedia (EXPE) Facebook (FB) GoDaddy (GDDY) GrubHub (GRUB) IAC/InterActiveCorp (IAC) LiveXLive (LVX) On Deck Capital (ONDK) Pandora Media (P) Snapchat (SNAP) SVMK, Inc. (SVMK) The Trading Desk (TTD) TrueCar (TRUE) Twitter (TWTR) Upwork (UPWK) Wix.com (WIX) Yelp (YELP) Zillow (Z)</p>
Software	Software	
<p>Peter Lowry (415) 869-4418</p> <p>Cloudera (CLDR) Guidewire Software (GWRE) Hortonworks (HDP) Model N (MODN) Pegasystems (PEGA) Teradata Corp. (TDC) Tyler Technologies (TYL) Veeva (VEEV)</p>	<p>Patrick Walravens (415) 835-8943</p> <p>Adobe Systems (ADBE) Alteryx (AYX) Anaplan (PLAN) Atlassian Corp. (TEAM) Avalara (AVLR) Bandwidth (BAND) BlackLine (BL) Comerstone OnDemand (CSOD) CoStar Group (CSGP) Coupa Software (COUP) DocuSign (DOCU) Domo (DOMO) Dropbox (DBX) Ellie Mae (ELLI) J2 Global (JCOM) Mindbody (MB)</p>	<p>MongoDB (MDB) NICE Systems (NICE) Okta (OKTA) Ooma (OOMA) Oracle Corp. (ORCL) Paylocity Holding Corp. (PCTY) RealPage (RP) Salesforce.com (CRM) SAP (SAP) ServiceNow (NOW) SPS Commerce (SPSC) Twilio (TWLO) Ultimate Software Group (ULTI) Workday (WDAY) Zendesk (ZEN)</p>