

Financial Services

Commercial & Specialty Finance	Commercial & Specialty Finance	Consumer Finance	Financial Processing & Outsourcing and Financial Technology	Insurance
<p>Devin Ryan (212) 906-3578</p> <p>Fortress Transportation and Infrastructure Investors (FTAI) StoneCastle Financial Corp. (BANX)</p>	<p>Christopher York (415) 835-8965</p> <p>Apollo Investment Corp. (AINV) Ares Capital Corp. (ARCC) Capitola Finance Corp. (CPTA) CIT Group (CIT) Garrison Capital (GARS) Hercules Capital (HTGC) KCAP Financial (KCAP) Marlin Business Services Corp. (MRLN) MB Financial (MBFI) Monroe Capital Corp. (MRCC) MVC Capital (MVC) Newtek Business Services Corp. (NEWT) Oaktree Specialty Lending Corp. (OCSL) Opus Bank (OPB) PacWest Bancorp (PACW) PennantPark Floating Rate Capital (PFLT) PennantPark Investment Corp. (PNNT) SVB Financial Group (SIVB) Solar Capital (SLRC) TCP Capital Corp. (TCPC) THL Credit (TCRD) TPG Specialty Lending (TSLX) Triangle Capital Corp. (TCAP)</p>	<p>David Scharf (415) 835-8942</p> <p>American Express Company (AXP) Consumer Portfolio Services (CPSS) Credit Acceptance Corp. (CACC) Discover Financial Services (DFS) Elevate Credit (ELVT) Encore Capital Group (ECPG) FirstCash (FCFS) OneMain Holdings (OMF) PRA Group (PRAA) Regional Management Corp. (RM) Santander Consumer USA Holdings (SC) Synchrony Financial (SYF)</p>	<p>David Scharf (415) 835-8942</p> <p>Alliance Data Systems Corp. (ADS) Enova International (ENVA) MoneyGram International (MGI) Newtek Business Services Corp. (NEWT) On Deck Capital (ONDK) Total System Services (TSS) WageWorks (WAGE) The Western Union Company (WU)</p>	<p>Matthew Carletti (312) 768-1784</p> <p>Chubb (CB) Alleghany Corp. (Y) The Allstate Corp. (ALL) AMERISAFE (AMSF) AmTrust Financial Services (AFSI) Arch Capital Group (ACGL) Argo Group International Holdings (AGII) Atlas Financial Holdings (AFH) AXIS Capital Holdings (AXS) Employers Holdings (EIG) Federated National Holding Company (FNHC) The Hanover Insurance Group (THG) HCI Group (HCI) Heritage Insurance Holdings (HRTG) Horace Mann Educators Corp. (HMN) James River Group Holdings (JRVR) Kemper Corp. (KMPR) Maiden Holdings (MHLI) National General Holdings Corp. (NGHC) Old Republic International Corp. (ORI) ProAssurance Corp. (PRA) RenaissanceRe Holdings (RNR) RLI Corp. (RLI) State National Companies (SNC) The Travelers Companies (TRV) United Insurance Holdings (UIHC) Validus Holdings (VR) XL Group (XL)</p>
<p>Investment Banks & Brokers and Alternative Asset Managers</p> <p>Devin Ryan (212) 906-3578</p> <p>Apollo Global Management (APO) The Blackstone Group (BX) The Charles Schwab Corp. (SCHW) Cowen Group (COWN) E*TRADE Financial Corp. (ETFC) Evercore (EVR) The Goldman Sachs Group (GS) Greenhill & Co. (GHL) Houlihan Lokey (HLI) KKR & Co. (KKR) Lazard (LAZ) LPL Financial Holdings (LPLA) Moelis & Company (MC) Morgan Stanley (MS) Piper Jaffray Companies (PJC) PJT Partners (PJT) Raymond James Financial (RJF) Stifel Financial Corp. (SF) TD AMERITRADE Holding Corp. (AMTD)</p>	<p>Mortgage Operating Companies</p> <p>Steven DeLaney (404) 848-7773</p> <p>Trevor Cranston, CFA (415) 869-4431</p> <p>Cherry Hill Mortgage Investment Corp. (CHMI) Fortress Transportation and Infrastructure Investors (FTAI) Great Ajax Corp. (AJX) Impac Mortgage Holdings (IMH) PennyMac Financial Services (PFSI) PennyMac Mortgage Investment Trust (PMT) Redwood Trust (RWT) Walker & Dunlop (WD)</p>	<p>REITs: Agency Mortgage</p> <p>Steven DeLaney (404) 848-7773</p> <p>Trevor Cranston, CFA (415) 869-4431</p> <p>AGNC Investment Corp. (AGNC) Annaly Capital Management (NLY) Anworth Mortgage Asset Corp. (ANW) ARMOUR Residential REIT (ARR) Capstead Mortgage Corp. (CMO) CYS Investments (CYS) Ellington Residential Mortgage REIT (EARN) Five Oaks Investment Corp. (OAKS)</p>	<p>REITs: Commercial Mortgage</p> <p>Steven DeLaney (404) 848-7773</p> <p>Apollo Commercial Real Estate Finance (ARI) Arbor Realty Trust (ABR) Ares Commercial Real Estate Corp. (ACRE) Blackstone Mortgage Trust (BXMT) Granite Point Mortgage Trust (GPMT) iStar (STAR) Ladder Capital Corp. (LADR) Owens Realty Mortgage (ORM) RAIT Financial Trust (RAS) Resource Capital Corp. (RSO) Starwood Property Trust (STWD) Sutherland Asset Management Corp. (SLD) TPG RE Finance Trust (TRTX)</p>	<p>REITs: Hybrid Mortgage</p> <p>Steven DeLaney (404) 848-7773</p> <p>Trevor Cranston, CFA (415) 869-4431</p> <p>AG Mortgage Investment Trust (MITT) Arlington Asset Investment Corp. (AII) Chimera Investment Corp. (CIM) Dynex Capital (DX) Ellington Financial (EFC) Invesco Mortgage Capital (IVR) MFA Financial (MFA) MTGE Investment Corp. (MTGE) New Residential Investment Corp. (NRZ) Two Harbors Investment Corp. (TWO) Western Asset Mortgage Capital Corp. (WMC)</p>

Healthcare

Biotechnology	Biotechnology	Biotechnology	Biotechnology
<p>Konstantinos Aprilakis, MD (212) 906-3503</p> <p>Akebia Therapeutics (AKBA) AnaplysBio (ANAB) Ardelyx (ARDX) Atara Biotherapeutics (ATRA) BioLineRx (BLRX) Blueprint Medicines Corp. (BPMC) ChemoCentryx (CCXI) Concert Pharmaceuticals (CNCE) Keryx Biopharmaceuticals (KERX) Kura Oncology (KURA) Loxo Oncology (LOXO) Proleon Therapeutics (PRTO) Syndax Pharmaceuticals (SNDX) Verastem (VSTM)</p>	<p>Liisa Bayko (312) 674-4564</p> <p>Achillion Pharmaceuticals (ACHN) Aimmune Therapeutics (AIMT) Arbutus Biopharma (ABUS) BioCryst Pharmaceuticals (BCRX) Corbus Pharmaceuticals Holdings (CRBP) DBV Technologies (DBVT) Enanta Pharmaceuticals (ENTA) Heron Therapeutics (HRTX) Incyte Corp. (INCY) Insmed (INSM) Intercept Pharmaceuticals (ICPT) Madrigal Pharmaceuticals (MDGL) ProQR Therapeutics (PRQR) Retrophin (RTRX) Sarepta Therapeutics (SRPT) Savara (SVRA) Spring Bank Pharmaceuticals (SBPH) Strongbridge Biopharma (SBBP) Summit Therapeutics (SMMT) Ultragenyx Pharmaceutical (RARE) Vertex Pharmaceuticals (VRTX)</p>	<p>Jason Butler, PhD (212) 906-3505</p> <p>ACADIA Pharmaceuticals (ACAD) Adamas Pharmaceuticals (ADMS) Aevi Genomic Medicine (GNMX) Arena Pharmaceuticals (ARNA) Avadel Pharmaceuticals (AVDL) Axovant (AXON) Cytokinetics (CYTK) Edge Therapeutics (EDGE) Egaleit Corp. (EGLT) Esperion Therapeutics (ESPR) Halozyne Therapeutics (HALO) Insys Therapeutics (INSY) Intra-Cellular Therapies (ITCI) Intrexon Corp. (XON) Marinus Pharmaceuticals (MRNS) Minerva Neurosciences (NERV) Myovant Sciences (MYOV) NeoGenomics (NEOS) Ovid Therapeutics (OVID) Pfenex (PFIX) Trevana (TRVN) Vanda Pharmaceuticals (VNDA) Zafgen (ZFGN) Zogenix (ZGNX)</p>	<p>Michael King (212) 906-3520</p> <p>Accelaron Pharma (XLRN) Agenus (AGEN) Alylam Pharmaceuticals (ALNY) argenx (ARGX) Callithera Biosciences (CALA) Celgene Corp. (CELG) Compugen (CGEN) Intellia Therapeutics (NTLA) CTI BioPharma Corp. (CTIC) Deciphera Pharmaceuticals (DCPH) Editas Medicine (EDIT) Epizyme (EPZM) Erytech Pharma S.A. (ERYP) Fortress Biotech (FBIO) Infinity Pharmaceuticals (INFI) Crispr Therapeutics (CRSP) Karyopharm Therapeutics (KPTI) Kadmon Corp. (KDMN) OncoMed Pharmaceuticals (OMED) Pieris Pharmaceuticals (PIRS) Siyos Pharmaceuticals (SYRS) Vascular Biogenics (VBLT) Wave Life Sciences (WVE)</p>
Healthcare Services & Facilities	Medical Devices & Supplies	Specialty Pharmaceuticals	
<p>Peter Martin, CFA (415) 835-8904</p> <p>Brookdale Senior Living (BKD) Capital Senior Living Corp. (CSU) Chemed Corp. (CHE) Encompass Health (EHC) The Ensign Group (ENSG) Five Star Quality Care (FVE) Select Medical Corp. (SEM) U.S. Physical Therapy (USPH)</p>	<p>David Turkaly (212) 906-3563</p> <p>AxoGen (AXGN) Bovle Medical Corp. (BVX) Cogentix Medical (CGNT) Globus Medical (GMED) Haemonetics Corp. (HAE) Halyard Health (HYH) Integra LifeSciences Holdings (IART) K2M Group Holdings (KTWO) Mazor Robotics (MZOR) Neuro Corp. (NVRO) NuVasive (NUVA) Nuvector Corp. (NVTR) Orthofix International (OFIX) RTI Biologics (RTIX) STERIS Corp. (STE) Stryker Corp. (SYK) Teleflex (TFX) Zimmer Biomet Holdings (ZBH)</p>	<p>Donald Ellis (212) 906-3507</p> <p>Aclaris Therapeutics (ACRS) Aerie Pharmaceuticals (AERI) Akorn (AKRX) Clearside Biomedical (CLSD) Evolus (EOLS) Horizon Pharma (HZNP) Menlo Therapeutics (MNLO) Novan (NOVN) Ocular Therapeutix (OCUL) Pacira Pharmaceuticals (PCRX) Revance Therapeutics (RVNC) Sol-Gel Technologies (SLGL) SteadyMed Therapeutics (STDY) Teligent (TLGT)</p>	

Real Estate

Housing & Land Development	Property Services	REITs: Healthcare	REITs: Office, Industrial, Diversified & Specialty
<p>Peter Martin, CFA (415) 835-8904</p> <p>Alexander & Baldwin (ALEX) AV Homes (AVH) Beazer Homes USA (BZH) D.R. Horton (DHI) Five Point Holdings (FPH) Forestar Group (FOR) Green Brick Partners (GRBK) Hovnanian Enterprises (HOV) The Howard Hughes Corp. (HHC) KB Home (KBH) Lennar Corp. (LEN) LGI Homes (LGIH) M.D.C. Holdings (MDC) M/I Homes (MHO) Meritage Homes Corp. (MTH) The New Home Company (NWHM) NVR (NVR) PulteGroup (PHM) Taylor Morrison Home Corp. (TMHC) Toll Brothers (TOL) TRI Pointe Homes (TPH) William Lyon Homes (WLH)</p>	<p>Mitchell Germain (212) 906-3546</p> <p>CBRE Group (CBRE) Collier International Group (CIGI) HFF (HFF) Jones Lang LaSalle (JLL) Kennedy-Wilson Holdings (KW) Marcus & Millichap (MMI) The RMR Group (RMR)</p>	<p>Peter Martin, CFA (415) 835-8904</p> <p>CareTrust REIT (CTRE) Healthcare Realty Trust (HR) LTC Properties (LTC) MedEquities Realty Trust (MRT) Medical Properties Trust (MPW) National Health Investors (NHI) Omega Healthcare Investors (OHI) Physicians Realty Trust (DOC) Sabra Healthcare REIT (SBRA) Senior Housing Properties Trust (SNH)</p>	<p>Mitchell Germain (212) 906-3546</p> <p>American Assets Trust (AAT) Brandywine Realty Trust (BDN) Colony NorthStar (CLNS) Columbia Property Trust (CXP) DCT Industrial Trust (DCT) Douglas Emmett (DEI) Equity Commonwealth (EQC) Four Corners Property Trust (FCPT) Getty Realty Corp. (GTY) Government Properties Income Trust (GOV) Gramercy Property Trust (GPT) Industrial Logistics Properties Trust (ILPT) New York REIT (NYRT) NorthStar Realty Europe Corp. (NRE) One Liberty Properties (OLP) Select Income REIT (SIR) SL Green Realty Corp. (SLG) STAG Industrial (STAG) Terreno Realty Corp. (TRNO) TIER REIT (TIER) VEREIT (VER) Whitestone REIT (WSR) Wheeler Real Estate Investment Trust (WHLR)</p>
REITs: Residential	REITs: Specialty	Residential Services	
<p>Aaron Hecht (415) 835-3963</p> <p>AIMCO (AIV) Altisource Residential Corp. (RESI) American Campus Communities (ACC) American Homes 4 Rent (AMH) AvalonBay Communities (AVB) Bluerock Residential Growth REIT (BRG) Clipper Realty (CLPR) Education Realty Trust (EDR) Equity Residential (EQR) Essex Property Trust (ESS) Independence Realty Trust (IRT) Invitation Homes (INVH) Mid-America Apartment Communities (MAA) Preferred Apartment Communities (APTS) UDR (UDR)</p>	<p>Peter Martin, CFA (415) 835-8904</p> <p>Alexandria Real Estate Equities (ARE) Gladstone Land Corp. (LAND)</p>	<p>Aaron Hecht (415) 835-3963</p> <p>RE/MAX Holdings (RMAX)</p>	

Technology

Cybersecurity, Data Management and Communications Infrastructure	Industrial & Energy Technology	Internet & Digital Media
Erik Suppliger (415) 835-3918	Joseph Osha (415) 835-8998	Ronald Josey (212) 906-3528
Arista Networks (ANET)	Aculity Brands (AYI)	Alphabet (GOOGL)
Barracuda Networks (CUDA)	AquaVenture Holdings (WAAS)	Amazon.com (AMZN)
Carbonite (CARB)	Canadian Solar (CSIQ)	Booking Holdings (BKNG)
Check Point Software Technologies (CHKP)	Cree (CREE)	CarGurus (CARG)
Cisco Systems (CSCO)	Energy Recovery (ERII)	Carvana (CVNA)
CyberArk (CYBR)	First Solar (FSLR)	Criteo (CRTO)
Extreme Networks (EXTR)	Hubbell (HUBB)	eBay (EBAY)
FireEye (FEYE)	Iteris (ITI)	Enova International (ENVA)
Fortinet (FTNT)	Itron (ITR)	Expedia (EXPE)
Aerohive Networks (HIVE)	SolarEdge Technologies (SEDG)	Facebook (FB)
Imperva (IMPV)	SunPower Corp. (SPWR)	GoDaddy (GDDY)
NetApp (NTAP)	Sunrun (RUN)	GrubHub (GRUB)
Nutanix (NTNX)	TPI Composites (TPIC)	IAC/InterActiveCorp (IAC)
Palo Alto Networks (PANW)	Vivint Solar (VSLR)	LiveXLive (LIVX)
Proofpoint (PFPT)		MeetMe (MEET)
Pure Storage (PSTG)		On Deck Capital (ONDK)
Qualys (QLYS)		Pandora Media (P)
Ubiquiti Networks (UBNT)		Snapchat (SNAP)
		The Trading Desk (TTD)
		TrueCar (TRUE)
		Twitter (TWTR)
		Wix.com (WIX)
		Yelp (YELP)
		Zillow (Z)

Software	Software	
Gregory McDowell (415) 835-3934	Patrick Walravens (415) 835-8943	
Akamai Technologies (AKAM)	Adobe Systems (ADBE)	Oracle Corp. (ORCL)
Alteryx (AYX)	Atlassian Corp. (TEAM)	Paylocity Holding Corp. (PCTY)
Applo (APTI)	Bandwidth (BAND)	RealPage (RP)
Box (BOX)	Blackbaud (BLKB)	Salesforce.com (CRM)
CA (CA)	BlackLine (BL)	SAP (SAP)
Cloudera (CLDR)	Cornerstone OnDemand (CSOD)	ServiceSource International (SREV)
Commvault Systems (CVLT)	CoStar Group (CSGP)	SPS Commerce (SPSC)
Dropbox (DBX)	Coupa Software (COUP)	Symantec Corp. (SYMC)
Envestnet (ENV)	Ellie Mae (ELLI)	Twilio (TWLO)
Hortonworks (HDP)	Guidewire Software (GWRE)	Tyler Technologies (TYL)
J2 Global (JCOM)	Mattersight (MTR)	Ultimate Software Group (ULTI)
Limelight Networks (LLNW)	Mindbody (MB)	Veeva (VEEV)
MicroStrategy (MSTR)	Model N (MODN)	VMware (VMW)
New Relic (NEWR)	MongoDB (MDB)	Workday (WDAY)
NICE Systems (NICE)	Okta (OKTA)	Zendesk (ZEN)
Pegasystems (PEGA)	Ooma (OOMA)	
PROS Holdings (PRO)		
Red Hat (RHT)		
ServiceNow (NOW)		
Splunk (SPLK)		
Tableau Software (DATA)		
Teradata Corp. (TDC)		
Varonis Systems (VRNS)		