

## Financial Services

Commercial & Specialty Finance	Commercial & Specialty Finance	Consumer Finance	Financial Processing & Outsourcing and Financial Technology	Insurance	Investment Banks & Brokers and Alternative Asset Managers
<p>Devin P. Ryan (212) 906-3578</p> <p>Fortress Transportation and Infrastructure Investors (FTAI) StoneCastle Financial Corp. (BANX)</p>	<p>Christopher York (415) 835-8965</p> <p>Apollo Investment Corp. (AINV) Ares Capital Corp. (ARCC) Capitala Finance Corp. (CPTA) CIT Group (CIT) Fifth Street Finance Corp. (FSC) Garrison Capital (GARS) Hercules Capital (HTGC) KCAP Financial (KCAP) Marlin Business Services Corp. (MRLN) MB Financial (MBF) Monroe Capital Corp. (MRCC) MVC Capital (MVC) Newtek Business Services Corp. (NEWT) Opus Bank (OPB) PacWest Bancorp (PACW) PennantPark Floating Rate Capital (PFLT) PennantPark Investment Corp. (PNNT) SVB Financial Group (SIVB) Solar Capital (SLRC) TCP Capital Corp. (TCPC) THL Credit (TCRD) TPG Specialty Lending (TSLX) Triangle Capital Corp. (TCAP)</p>	<p>David M. Scharf (415) 835-8942</p> <p>American Express Company (AXP) Consumer Portfolio Services (CPSS) Credit Acceptance Corp. (CACC) Discover Financial Services (DFS) Encore Capital Group (ECPG) FirstCash (FCFS) OneMain Holdings (OMF) PRA Group (PRAA) Regional Management Corp. (RM) Santander Consumer USA Holdings (SC) Synchrony Financial (SYF)</p>	<p>David M. Scharf (415) 835-8942</p> <p>Alliance Data Systems Corp. (ADS) Enova International (ENVA) MoneyGram International (MGI) Newtek Business Services Corp. (NEWT) On Deck Capital (ONDK) Total System Services (TSS) WageWorks (WAGE) The Western Union Company (WU)</p>	<p>Matthew J. Carletti (312) 768-1784</p> <p>Chubb (CB) Allegheny Corp. (Y) The Allstate Corp. (ALL) AMERISAFE (AMSF) AmTrust Financial Services (AFSI) Arch Capital Group (ACGL) Argo Group International Holdings (AGII) Atlas Financial Holdings (AFH) AXIS Capital Holdings (AXS) Employers Holdings (EIG) Federated National Holding Company (FNHC) The Hanover Insurance Group (THG) HCI Group (HCI) Heritage Insurance Holdings (HRTG) Horace Mann Educators Corp. (HMN) Kemper Corp. (KMPR) Maiden Holdings (MHLD) National General Holdings Corp. (NGHC) Old Republic International Corp. (ORI) ProAssurance Corp. (PRA) RenaissanceRe Holdings (RNR) RLI Corp. (RLI) State National Companies (SNC) The Travelers Companies (TRV) United Insurance Holdings (UIHC) Validus Holdings (VR) XL Group (XL)</p>	<p>Devin P. Ryan (212) 906-3578</p> <p>Apollo Global Management (APO) The Blackstone Group (BX) The Charles Schwab Corp. (SCHW) Cowen Group (COWN) E*TRADE Financial Corp. (ETFC) Evercore Partners (EVR) Fortress Investment Group (FIG) The Goldman Sachs Group (GS) Greenhill &amp; Co. (GHL) Houlihan Lokey (HLI) KKR &amp; Co. (KKR) Lazard (LAZ) LPL Financial Holdings (LPLA) Moelis &amp; Company (MC) Morgan Stanley (MS) PJT Partners (PJT) Raymond James Financial (RJF) Stifel Financial Corp. (SF) TD AMERITRADE Holding Corp. (AMTD)</p>
Mortgage Operating Companies	Regional Banks	REITs: Agency Mortgage	REITs: Commercial Mortgage	REITs: Commercial Mortgage	REITs: Hybrid Mortgage
<p>Steven C. DeLaney      Trevor Cranston, CFA (404) 848-7773      (415) 869-4431</p> <p>Cherry Hill Mortgage Investment Corp. (CHMI) Fortress Transportation and Infrastructure Investors (FTAI) Great Ajax Corp. (AJX) Impac Mortgage Holdings (IMH) PennyMac Financial Services (PFSI) PennyMac Mortgage Investment Trust (PMT) Redwood Trust (RWT) Walker &amp; Dunlop (WD)</p>	<p>Emlen Harmon, CFA (212) 906-3547</p> <p>Associated Banc-Corp. (ASB) BancorpSouth (BXS) First Horizon National Corp. (FHN) First Republic Bank (FRC) Hancock Holding Company (HBHC) Huntington Bancshares (HBAN) IBERIABANK Corporation (IBKC) Synovus Financial Corp. (SNV) TCF Financial Corp. (TCF) Texas Capital Bancshares (TCBI) Zions Bancorporation (ZION)</p>	<p>Steven C. DeLaney      Trevor Cranston, CFA (404) 848-7773      (415) 869-4431</p> <p>AGNC Investment Corp. (AGNC) Annaly Capital Management (NLY) Anworth Mortgage Asset Corp. (ANH) ARMOUR Residential REIT (ARR) Capstead Mortgage Corp. (CMO) CYS Investments (CYS) Ellington Residential Mortgage REIT (EARN) Five Oaks Investment Corp. (OAKS)</p>	<p>Steven C. DeLaney (404) 848-7773</p> <p>Apollo Commercial Real Estate Finance (ARI) Arbor Realty Trust (ABR) Ares Commercial Real Estate Corp. (ACRE) Blackstone Mortgage Trust (BXMT) Granite Point Mortgage Trust (GPMT) iStar (STAR) Ladder Capital Corp. (LADR) RAIT Financial Trust (RAS) Resource Capital Corp. (RSO) Starwood Property Trust (STWD) TPG RE Finance Trust (TRTX)</p>	<p>Benjamin Zucker (212) 906-3529</p> <p>Owens Realty Mortgage (ORM)</p>	<p>Steven C. DeLaney      Trevor Cranston, CFA (404) 848-7773      (415) 869-4431</p> <p>AG Mortgage Investment Trust (MITT) Arlington Asset Investment Corp. (AI) Chimera Investment Corp. (CIM) Dynex Capital (DX) Ellington Financial (EFC) Invesco Mortgage Capital (IVR) MFA Financial (MFA) MTGE Investment Corp. (MTGE) New Residential Investment Corp. (NRZ) Two Harbors Investment Corp. (TWO) Western Asset Mortgage Capital Corp. (WMC)</p>

## Healthcare

Biotechnology	Biotechnology	Biotechnology	
<p>Liisa A. Bayko (312) 674-4564</p> <p>Achillion Pharmaceuticals (ACHN) Aimmune Therapeutics (AIMT) Arbutus Biopharma (ABUS) BioCryst Pharmaceuticals (BCRX) Corbus Pharmaceuticals Holdings (CRBP) DBV Technologies (DBVT) Enanta Pharmaceuticals (ENTA) Heron Therapeutics (HRTX) Incyte Corp. (INCY) Insmed (INSM) Intercept Pharmaceuticals (CPT) Madrigal Pharmaceuticals (MDGL) ProQR Therapeutics (PRQR) Retrophin (RTRX) Sarepta Therapeutics (SRPT) Savara (SVRA) Spring Bank Pharmaceuticals (SBPH) Strongbridge Biopharma (SBBP) Summit Therapeutics (SMMT) Ultragenyx Pharmaceutical (RARE) Vertex Pharmaceuticals (VRTX)</p>	<p>Jason N. Butler, PhD (212) 906-3505</p> <p>ACADIA Pharmaceuticals (ACAD) Adamas Pharmaceuticals (ADMS) Aevi Genomic Medicine (GNMX) Arena Pharmaceuticals (ARNA) Avadel Pharmaceuticals (AVDL) Axovant (AXON) Cytokinetics (CYTK) Edge Therapeutics (EDGE) Egalet Corp. (EGLT) Esperion Therapeutics (ESPR) Forward Pharma (FWP) Halozyme Therapeutics (HALO) Insys Therapeutics (INSY) Intra-Cellular Therapies (ITCI) Intrexon Corp. (XON) Marinus Pharmaceuticals (MRNS) Minerva Neurosciences (NERV) Myovant Sciences (MYOV) NeoGenomics (NEOS) Ovid Therapeutics (OVID) Pfenex (PFNX) Trevena (TRVN) Vanda Pharmaceuticals (VNDA) Zafgen (ZFGN)</p>	<p>Michael G. King, Jr. (212) 906-3520</p> <p>Accelaron Pharma (XLRN) Advanced Accelerator Applications (AAAP) Agenus (AGEN) Akebia Therapeutics (AKBA) Alnylam Pharmaceuticals (ALNY) AnaptysBio (ANAB) Ardelyx (ARDX) argenx SE (ARGX) Argos Therapeutics (ARGS) Atara Biotherapeutics (ATRA) BioLineRx (BLRX) Blueprint Medicines Corp. (BPMC) Calithera Biosciences (CALA) Celgene Corp. (CELG) ChemoCentryx (CCXI) Compugen (CGEN) Concert Pharmaceuticals (CNCE) Editas Medicine (EDIT) Epizyme (EPZM)</p> <p>Flex Pharma (FLKS) Fortress Biotech (FBIO) Idera Pharmaceuticals (IDRA) Infinity Pharmaceuticals (INFI) Karyopharm Therapeutics (KPTI) Kadmon Corp. (KDMN) Keryx Biopharmaceuticals (KERX) Kura Oncology (KJRA) Loxo Oncology (LOXO) Novocure (NVCR) OncoMed Pharmaceuticals (OMED) OvaScience (OVAS) Pieris Pharmaceuticals (PIRS) Proteon Therapeutics (PRTO) Syndax Pharmaceuticals (SNDX) Syros Pharmaceuticals (SYRS) Vascular Biogenics (VBLT) Verastem (VSTM) Wave Life Sciences (WVE)</p>	
Healthcare Services & Facilities	Medical Devices & Supplies	Medical Devices & Supplies	Specialty Pharmaceuticals
<p>Peter L. Martin, CFA (415) 835-8904</p> <p>Adeptus Health (ADPT) Brookdale Senior Living (BKD) Capital Senior Living Corp. (CSU) Chemed Corp. (CHE) The Ensign Group (ENSG) Five Star Quality Care (FVE) HealthSouth Corp. (HLS) Select Medical Corp. (SEM) U.S. Physical Therapy (USPH)</p>	<p>John Gillings (212) 906-3564</p> <p>Atricure (ATRC) Cardiovascular Systems (CSII) Edwards Lifesciences (EW) Neovasc (NVCN)</p>	<p>David L. Turkaly (212) 906-3563</p> <p>AxoGen (AXGN) Bovie Medical Corp. (BVX) C. R. Bard (BCR) Globus Medical (GMED) Haemonetics Corp. (HAE) Halyard Health (HYH) Integra LifeSciences Holdings (IART) K2M Group Holdings (KTWO) Mazor Robotics (MZOR) Nevro Corp. (NVRO) Novocure (NVCR) NuVasive (NUVA) Orthofix International (OFIX) RTI Biologics (RTIX) STERIS Corp. (STE) Stryker Corp. (SYK) Teleflex (TFX) Zimmer Biomet Holdings (ZBH)</p>	<p>Donald Ellis (212) 906-3507</p> <p>Aclaris Therapeutics (ACRS) Aerie Pharmaceuticals (AERI) Akorn (AKRX) Clearside Biomedical (CLSD) Endo International (ENDP) Horizon Pharma (HZNP) Novan (NOVN) Ocular Therapeutix (OCUL) Pacira Pharmaceuticals (PCRX) Revance Therapeutics (RVNC) SteadyMed Therapeutics (STDY) Teligent (TLGT)</p>

## Real Estate

Housing & Land Development	Lodging	Property Services	REITs: Healthcare
<p>Peter L. Martin, CFA (415) 835-8904</p> <p>Alexander &amp; Baldwin (ALEX) AV Homes (AVHI) Beazer Homes USA (BZH) CalAtlantic Group (CAA) D.R. Horton (DHI) Five Point Holdings (FPH) Forestar Group (FOR) Green Brick Partners (GRBK) Hovnanian Enterprises (HOV) The Howard Hughes Corp. (HHC) KB Home (KBH) Lennar Corp. (LEN) LGI Homes (LGIH) M.D.C. Holdings (MDC) M/I Homes (MHO) Meritage Homes Corp. (MTH) The New Home Company (NWHM) NVR (NVR) PulteGroup (PHM) Taylor Morrison Home Corp. (TMHC) Toll Brothers (TOL) TRI Pointe Homes (TPH) William Lyon Homes (WHLH)</p>	<p>Whitney Stevenson (212) 906-3538</p> <p>Apple Hospitality REIT (APLE) Ashford Hospitality Prime (AHP) Ashford Hospitality Trust (AHT) Belmond (BEL) Chatham Lodging Trust (CLDT) Chesapeake Lodging Trust (CHSP) DiamondRock Hospitality Co. (DRH) FelCor Lodging Trust (FCH) Hersha Hospitality Trust (HT) Hilton Worldwide Holdings (HLT) Hospitality Properties Trust (HPT) Host Hotels &amp; Resorts (HST) La Quinta Holdings (LQ) Marriott International (MAR) Park Hotels &amp; Resorts (PK) Ryman Hospitality Properties (RHP) Sotherly Hotels (SOHO) Summit Hotel Properties (INN) Xenia Hotels &amp; Resorts (XHR)</p>	<p>Mitchell B. Germain (212) 906-3546</p> <p>CBRE Group (CBG) Collier International Group (CIGI) HFF (HFF) Jones Lang LaSalle (JLL) Kennedy-Wilson Holdings (KW) Marcus &amp; Millichap (MMI) The RMR Group (RMR)</p>	<p>Peter L. Martin, CFA (415) 835-8904</p> <p>Care Capital Properties (CCP) CareTrust REIT (CTRE) Healthcare Realty Trust (HR) LTC Properties (LTC) MedEquities Realty Trust (MRT) Medical Properties Trust (MPW) National Health Investors (NHI) Omega Healthcare Investors (OHI) Physicians Realty Trust (DOC) Sabra Healthcare REIT (SBRA) Senior Housing Properties Trust (SNH)</p>
REITs: Office, Industrial, Diversified & Specialty	REITs: Residential	REITs: Specialty	Residential Services
<p>Mitchell B. Germain (212) 906-3546</p> <p>American Assets Trust (AAT) Brandywine Realty Trust (BDN) Colony NorthStar (CLNS) Columbia Property Trust (CXP) DCT Industrial Trust (DCT) Douglas Emmett (DEI) Equity CommonWealth (EQC) Four Corners Property Trust (FCPT) Getty Realty Corp. (GTY) Government Properties Income Trust (GOV) Gramercy Property Trust (GPT) New York REIT (NYRT) One Liberty Properties (OLP) Parkway (PKY) Select Income REIT (SIR) SL Green Realty Corp. (SLG)</p>	<p>Aaron Hecht (415) 835-3963</p> <p>AIMCO (AIV) Allsource Residential Corp. (RESI) American Campus Communities (ACC) American Homes 4 Rent (AMH) AvalonBay Communities (AVB) Bluerock Residential Growth REIT (BRG) Colony Starwood Homes (SFR) Education Realty Trust (EDR) Equity Residential (EQR) Essex Property Trust (ESS) Independence Realty Trust (IRT) Invitation Homes (INVH) Mid-America Apartment Communities (MAA) Monogram Residential Trust (MORE) Preferred Apartment Communities (APTS) UDR (UDR)</p>	<p>Peter L. Martin, CFA (415) 835-8904</p> <p>Alexandria Real Estate Equities (ARE) Gladstone Land Corp. (LAND)</p>	<p>Aaron Hecht (415) 835-3963</p> <p>RE/MAX Holdings (RMAX)</p>

## Technology

Energy Technology & Services and Industrial Technology	Internet & Digital Media	Internet & Digital Media	Internet Security, Communications Infrastructure & Storage
<p>Joseph Osha (415) 835-8998</p> <p>Acuity Brands (AYI) Canadian Solar (CSIQ) Cree (CREE) Eaton Corp. (ETN) Emerson Electric (EMR) Energy Recovery (ERII) First Solar (FSLR) Hubbell (HUBB) Itron (ITRI) Johnson Controls International (JCI) Silver Spring Networks (SSNI) SolarEdge Technologies (SEDG) SunPower Corp. (SPWR) Sunrun (RUN) Vivint Solar (VSLR)</p>	<p>Andrew Boone (415) 835-3957</p> <p>MeetMe (MEET)</p>	<p>Ronald V. Josey III (212) 906-3528</p> <p>Alphabet (GOOGL) Amazon.com (AMZN) Carvana (CVNA) eBay (EBAY) Enova International (ENVA) Expedia (EXPE) Facebook (FB) GoDaddy (GDDY) GrubHub (GRUB) IAC/InterActiveCorp (IAC) On Deck Capital (ONDK) Pandora Media (P) Priceline.com (PCLN) Snapchat (SNAP) TrueCar (TRUE) Twitter (TWTR) Wix.com (WIX) Yelp (YELP) Zillow (Z)</p>	<p>Erik Suppliger (415) 835-3918</p> <p>Arista Networks (ANET) Barracuda Networks (CUDA) Brocade Communications Systems (BRCD) Check Point Software Technologies (CHKP) Cisco Systems (CSCO) CyberArk (CYBR) FireEye (FEYE) Fortinet (FTNT) Gigamon (GIMO) Aerohive Networks (HIVE) Imperva (MPV) NetApp (NTAP) Nutanix (NTNX) Palo Alto Networks (PANW) Proofpoint (PFPT) Pure Storage (PSTG) Qualys (QLYS) Ubiquiti Networks (UBNT)</p>
Software	Software	Software	Software
<p>Rishi Jaluria (415) 835-3961</p> <p>Blackbaud (BLKB) Envestnet (ENV) Guidewire Software (GWRE) J2 Global (JCOM) PROS Holdings (PRO) Veeva (VEEV)</p>	<p>Greg McDowell (415) 835-3934</p> <p>Akamai Technologies (AKAM) Alteryx (AYX) Box (BOX) CA (CA) Cloudera (CLDR) Commvault Systems (CVLT) Hortonworks (HDP) International Business Machines Corp. (IBM) Limelight Networks (LLNW) MicroStrategy (MSTR) New Relic (NEWR) NICE Systems (NICE) Pegasystems (PEGA) Red Hat (RHT) ServiceNow (NOW) Splunk (SPLK) Tableau Software (DATA) Teradata Corp. (TDC) Varonis Systems (VRNS)</p>	<p>Patrick D. Walravens (415) 835-8943</p> <p>Adobe Systems (ADBE) Atlassian Corp. (TEAM) BlackLine (BL) Cornerstone OnDemand (CSOD) CoStar Group (CSGP) Coupa Software (COUP) Ellie Mae (ELLI) Mattersight (MTR) Mindbody (MB) Model N (MODN) Okta (OKTA) Ooma (OOMA) Oracle Corp. (ORCL) Paylocity Holding Corp. (PCTY) RealPage (RP) Salesforce.com (CRM) SAP (SAP) ServiceSource International (SREV) SPS Commerce (SPSC) Symantec Corp. (SYMC) Twilio (TWLO) Tyler Technologies (TYL) Ultimate Software Group (ULTI) VMware (VMW) Workday (WDAY) Zendesk (ZEN)</p>	