

## Financial Services

Commercial & Specialty Finance	Commercial & Specialty Finance	Consumer Finance	Financial Processing & Outsourcing and Financial Technology	Insurance	Investment Banks & Brokers and Alternative Asset Managers
<p>Devin P. Ryan (212) 906-3578</p> <p>Fortress Transportation and Infrastructure Investors (FTAI) StoneCastle Financial Corp. (BANX)</p>	<p>Christopher York (415) 835-8965</p> <p>Apollo Investment Corp. (AINV) Ares Capital Corp. (ARCC) Capitola Finance Corp. (CPTA) CIT Group (CIT) Garrison Capital (GARS) Hercules Capital (HTGC) KCAP Financial (KCAP) Marlin Business Services Corp. (MRLN) MB Financial (MBFI) Monroe Capital Corp. (MRCC) MVC Capital (MVC) Newtek Business Services Corp. (NEWT) Oaktree Specialty Lending Corp. (OCSL) Opus Bank (OPB) PacWest Bancorp (PACW) PennantPark Floating Rate Capital (PFLT) PennantPark Investment Corp. (PNNT) SVB Financial Group (SIVB) Solar Capital (SLRC) TCP Capital Corp. (TCPC) THL Credit (TCRD) TPG Specialty Lending (TSLX) Triangle Capital Corp. (TCAP)</p>	<p>David M. Scharf (415) 835-8942</p> <p>American Express Company (AXP) Consumer Portfolio Services (CPSS) Credit Acceptance Corp. (CACC) Discover Financial Services (DFS) Elevate Credit (ELVT) Encore Capital Group (ECPG) FirstCash (FCFS) OneMain Holdings (OMF) PRA Group (PRAA) Regional Management Corp. (RM) Santander Consumer USA Holdings (SC) Synchrony Financial (SYF)</p>	<p>David M. Scharf (415) 835-8942</p> <p>Alliance Data Systems Corp. (ADS) Enova International (ENVA) MoneyGram International (MGI) Newtek Business Services Corp. (NEWT) On Deck Capital (ONDK) Total System Services (TSS) WageWorks (WAGE) The Western Union Company (WU)</p>	<p>Matthew J. Carletti (312) 768-1784</p> <p>Chubb (CB) Alleghany Corp. (Y) The Allstate Corp. (ALL) AMERISAFE (AMSF) AmTrust Financial Services (AFSI) Arch Capital Group (ACGL) Argo Group International Holdings (AGII) Atlas Financial Holdings (AFH) AXIS Capital Holdings (AXS) Employers Holdings (EIG) Federal National Holding Company (FNHC) The Hanover Insurance Group (THG) HCI Group (HCI) Heritage Insurance Holdings (HRTG) Horace Mann Educators Corp. (HMN) James River Group Holdings (JRVR) Kemper Corp. (KMPR) Maiden Holdings (MHLD) National General Holdings Corp. (NGHC) Old Republic International Corp. (ORI) ProAssurance Corp. (PRA) RenaissanceRe Holdings (RNR) RLI Corp. (RLI) State National Companies (SNC) The Travelers Companies (TRV) United Insurance Holdings (UIHC) Validus Holdings (VR) XL Group (XL)</p>	<p>Devin P. Ryan (212) 906-3578</p> <p>Apollo Global Management (APO) The Blackstone Group (BX) The Charles Schwab Corp. (SCHW) Cowen Group (COWN) E*TRADE Financial Corp. (ETFC) Evercore Partners (EVR) The Goldman Sachs Group (GS) Greenhill &amp; Co. (GHL) Houlihan Lokey (HLI) KKR &amp; Co. (KKR) Lazard (LAZ) LPL Financial Holdings (LPLA) Moelis &amp; Company (MC) Morgan Stanley (MS) Piper Jaffray Companies (PJC) PJT Partners (PJT) Raymond James Financial (RJF) Stifel Financial Corp. (SF) TD AMERITRADE Holding Corp. (AMTD)</p>
Mortgage Operating Companies	Regional Banks	REITs: Agency Mortgage	REITs: Commercial Mortgage	REITs: Commercial Mortgage	REITs: Hybrid Mortgage
<p>Steven C. DeLaney (404) 848-7773</p> <p>Trevor Cranston, CFA (415) 869-4431</p> <p>Cherry Hill Mortgage Investment Corp. (CHMI) Fortress Transportation and Infrastructure Investors (FTAI) Great Ajax Corp. (AJX) Impac Mortgage Holdings (IMH) PennyMac Financial Services (PFSI) PennyMac Mortgage Investment Trust (PMT) Redwood Trust (RWT) Walker &amp; Dunlop (WD)</p>	<p>Emlen Harmon, CFA (212) 906-3547</p> <p>Associated Banc-Corp. (ASB) BancorpSouth (BXS) BankUnited (BKU) First Horizon National Corp. (FHN) First Republic Bank (FRC) Hancock Holding Company (HBHC) Huntington Bancshares (HBAN) IBERIABANK Corporation (IBKC) Signature Bank (SBNY) Sterling Bancorp (STL) Synovus Financial Corp. (SNV) TCF Financial Corp. (TCF) Texas Capital Bancshares (TCBI) Zions Bancorporation (ZION)</p>	<p>Steven C. DeLaney (404) 848-7773</p> <p>Trevor Cranston, CFA (415) 869-4431</p> <p>AGNC Investment Corp. (AGNC) Annaly Capital Management (NLY) Anworth Mortgage Asset Corp. (ANW) First Horizon National Corp. (FHN) ARMOUR Residential REIT (ARR) Capstead Mortgage Corp. (CMO) CYS Investments (CYS) Ellington Residential Mortgage REIT (EARN) Five Oaks Investment Corp. (OAKS)</p>	<p>Steven C. DeLaney (404) 848-7773</p> <p>Apollo Commercial Real Estate Finance (ARI) Arbor Realty Trust (ABR) Ares Commercial Real Estate Corp. (ACRE) Blackstone Mortgage Trust (BXMT) Granite Point Mortgage Trust (GPMT) iStar (STAR) Ladder Capital Corp. (LADR) RAIT Financial Trust (RAS) Resource Capital Corp. (RSO) Starwood Property Trust (STWD) Sutherland Asset Management Corp. (SLD) TPG RE Finance Trust (TRTX)</p>	<p>Benjamin Zucker (212) 906-3529</p> <p>Owens Realty Mortgage (ORM)</p>	<p>Steven C. DeLaney (404) 848-7773</p> <p>Trevor Cranston, CFA (415) 869-4431</p> <p>AG Mortgage Investment Trust (MITT) Arlington Asset Investment Corp. (AI) Chimera Investment Corp. (CIM) Dynex Capital (DX) Ellington Financial (EFC) Invesco Mortgage Capital (IVR) MFA Financial (MFA) MTGE Investment Corp. (MTGE) New Residential Investment Corp. (NRZ) Two Harbors Investment Corp. (TWO) Western Asset Mortgage Capital Corp. (WMC)</p>

## Healthcare

Biotechnology	Biotechnology	Biotechnology	
<p>Liisa A. Bayko (312) 674-4564</p> <p>Achillion Pharmaceuticals (ACHN) Aimmune Therapeutics (AIMT) Arbutus Biopharma (ABUS) BioCryst Pharmaceuticals (BCRX) Corbus Pharmaceuticals Holdings (CRBP) DBV Technologies (DBVT) Enanta Pharmaceuticals (ENTA) Heron Therapeutics (HRTX) Incyte Corp. (INCY) Insmid (INSM) Intercept Pharmaceuticals (ICPT) Madrigal Pharmaceuticals (MDGL) ProQR Therapeutics (PRQR) Retrophin (RTRX) Sarepta Therapeutics (SRPT) Savara (SVRA) Spring Bank Pharmaceuticals (SBPH) Strongbridge Biopharma (SBBP) Summit Therapeutics (SMMT) Ultragenyx Pharmaceutical (RARE) Vertex Pharmaceuticals (VRTX)</p>	<p>Jason N. Butler, PhD (212) 906-3505</p> <p>ACADIA Pharmaceuticals (ACAD) Adamas Pharmaceuticals (ADMS) Aevi Genomic Medicine (GNMX) Arena Pharmaceuticals (ARNA) Avadel Pharmaceuticals (AVDL) Axovant (AXON) Cytokinetics (CYTK) Edge Therapeutics (EDGE) Egalet Corp. (EGLT) Esperion Therapeutics (ESPR) Forward Pharma (FWP) Halozyme Therapeutics (HALO) Insys Therapeutics (INSY) Intra-Cellular Therapies (ITCI) Intrexon Corp. (XON) Marinus Pharmaceuticals (MRNS) Minerva Neurosciences (NERV) Myovant Sciences (MYOV) NeoGenomics (NEOS) Ovid Therapeutics (OVID) Pfenex (PFNX) Trevena (TRVN) Vanda Pharmaceuticals (VNDA) Zafgen (ZFGN) Zogenix (ZGNX)</p>	<p>Michael G. King, Jr. (212) 906-3520</p> <p>Accelaron Pharma (XLRN) Advanced Accelerator Applications (AAAP) Agenus (AGEN) Akebia Therapeutics (AKBA) Alnylam Pharmaceuticals (ALNY) AnaptysBio (ANAB) Ardelyx (ARDX) argenx (ARGX) Atara Biotherapeutics (ATRA) BioLineRx (BLRX) Blueprint Medicines Corp. (BPMC) Callithera Biosciences (CALA) Celgene Corp. (CELG) ChemoCentryx (CCXI) Compugen (CGEN) Concert Pharmaceuticals (CNCE) Deciphera Pharmaceuticals (DCPH) Edilys Medicine (EDIT) Epizyme (EPZM)</p> <p>Erytech Pharma S.A. (ERYP) Fortress Biotech (FBIO) Idera Pharmaceuticals (IDRA) Infinity Pharmaceuticals (INFI) Karyopharm Therapeutics (KPTI) Kadmon Corp. (KDMN) Keryx Biopharmaceuticals (KERX) Kura Oncology (KURA) Loxo Oncology (LOXO) Novocure (NVCR) OncoMed Pharmaceuticals (OMED) Pieris Pharmaceuticals (PIRS) Proteon Therapeutics (PRTO) Syndax Pharmaceuticals (SNDX) Syrus Pharmaceuticals (SYRS) Vascular Biogenics (VBLT) Verastem (VSTM) Wave Life Sciences (WVE)</p>	
Healthcare Services & Facilities	Medical Devices & Supplies	Medical Devices & Supplies	Specialty Pharmaceuticals
<p>Peter L. Martin, CFA (415) 835-8904</p> <p>Brookdale Senior Living (BKD) Capital Senior Living Corp. (CSU) Chemed Corp. (CHE) Encompass Health (EHC) The Ensign Group (ENSG) Five Star Quality Care (FVE) Select Medical Corp. (SEM) U.S. Physical Therapy (USPH)</p>	<p>John Gillings (212) 906-3564</p> <p>Atricure (ATRC) Cardiovascular Systems (CSII) Edwards Lifesciences (EW) Neovasc (NVCN)</p>	<p>David L. Turkaly (212) 906-3563</p> <p>AxoGen (AXGN) Bovie Medical Corp. (BVX) Cogentix Medical (CGNT) Globus Medical (GMED) Haemonetics Corp. (HAE) Halyard Health (HYH) Integra LifeSciences Holdings (IART) K2M Group Holdings (KTWO) Mazor Robotics (MZOR) Nevro Corp. (NVRO) Novocure (NVCR) NuVasive (NUVA) Orthofix International (OFIX) RTI Biologics (RTIX) STERIS Corp. (STE) Stryker Corp. (SYK) Teleflex (TFX) Zimmer Biomet Holdings (ZBH)</p>	<p>Donald Ellis (212) 906-3507</p> <p>Aclaris Therapeutics (ACRS) Aerie Pharmaceuticals (AERI) Akorn (AKRX) Clearside Biomedical (CLSD) Endo International (ENDP) Horizon Pharma (HZNP) Novan (NOVN) Ocular Therapeutix (OCUL) Pacira Pharmaceuticals (PCRX) Revvance Therapeutics (RVNC) SteadyMed Therapeutics (STDY) Teligent (TLGT)</p>

## Real Estate

Housing & Land Development	Property Services	REITs: Healthcare	REITs: Office, Industrial, Diversified & Specialty
<p>Peter L. Martin, CFA (415) 835-8904</p> <p>Alexander &amp; Baldwin (ALEX) AV Homes (AVH) Beazer Homes USA (BZH) CalAtlantic Group (CAA) D.R. Horton (DHI) Five Point Holdings (FPH) Forestar Group (FOR) Green Brick Partners (GRBK) Hovnanian Enterprises (HOV) The Howard Hughes Corp. (HHC) KB Home (KBH) Lennar Corp. (LEN) LGI Homes (LGIH) M.D.C. Holdings (MDC) MI Homes (MHO) Meritage Homes Corp. (MTH) The New Home Company (NWHM) NVR (NVR) PulteGroup (PHM) Taylor Morrison Home Corp. (TMHC) Toll Brothers (TOL) TRI Pointe Homes (TPH) William Lyon Homes (WLH)</p>	<p>Mitchell B. Germain (212) 906-3546</p> <p>CBRE Group (CBG) Collier International Group (CIGI) HFF (HFF) Jones Lang LaSalle (JLL) Kennedy-Wilson Holdings (KW) Marcus &amp; Millichap (MMI) The RMR Group (RMR)</p>	<p>Peter L. Martin, CFA (415) 835-8904</p> <p>CareTrust REIT (CTRE) Healthcare Realty Trust (HR) LTC Properties (LTC) MedEquities Realty Trust (MRT) Medical Properties Trust (MPW) National Health Investors (NHI) Omega Healthcare Investors (OHI) Physicians Realty Trust (DOC) Sabra Healthcare REIT (SBRA) Senior Housing Properties Trust (SNH)</p>	<p>Mitchell B. Germain (212) 906-3546</p> <p>American Assets Trust (AAT) Brandywine Realty Trust (BDN) Colony NorthStar (CLNS) Columbia Property Trust (CXP) DCT Industrial Trust (DCT) Douglas Emmett (DEI) Equity Commonwealth (EQC) Four Corners Property Trust (FCPT) Getty Realty Corp. (GTY) Government Properties Income Trust (GOV) Gramercy Property Trust (GPT) New York REIT (NYRT) NorthStar Realty Europe Corp. (NRE) One Liberty Properties (OLP) Select Income REIT (SIR) SL Green Realty Corp. (SLG) STAG Industrial (STAG) Terreno Realty Corp. (TRNO) TIER REIT (TIER) VEREIT (VER) Whitestone REIT (WSR) Wheeler Real Estate Investment Trust (WHLR)</p>
REITs: Residential	REITs: Specialty	Residential Services	
<p>Aaron Hecht (415) 835-3963</p> <p>AIMCO (AIV) Altisource Residential Corp. (RESI) American Campus Communities (ACC) American Homes 4 Rent (AMH) AvalonBay Communities (AVB) Bluerock Residential Growth REIT (BRG) Clipper Realty (CLPR) Education Realty Trust (EDR) Equity Residential (EQR) Essex Property Trust (ESS) Independence Realty Trust (IRT) Invitation Homes (INVH) Mid-America Apartment Communities (MAA) Preferred Apartment Communities (APTS) UDR (UDR)</p>	<p>Peter L. Martin, CFA (415) 835-8904</p> <p>Alexandria Real Estate Equities (ARE) Gladstone Land Corp. (LAND)</p>	<p>Aaron Hecht (415) 835-3963</p> <p>RE/MAX Holdings (RMAX)</p>	

## Technology

Industrial & Energy Technology	Internet & Digital Media	Cybersecurity, Data Management and Communications Infrastructure
Joseph Osha (415) 835-8998	Ronald V. Josey III (212) 906-3528	Erik Suppliger (415) 835-3918
Acuity Brands (AYI)	Alphabet (GOOGL)	Arista Networks (ANET)
Canadian Solar (CSIQ)	Amazon.com (AMZN)	Barracuda Networks (CUDA)
Cree (CREE)	CarGurus (CARG)	Carbonite (CARB)
Eaton Corp. (ETN)	Carvana (CVNA)	Check Point Software Technologies (CHKP)
Emerson Electric (EMR)	Criteo (CRTO)	Cisco Systems (CSCO)
Energy Recovery (ERII)	eBay (EBAY)	CyberArk (CYBR)
First Solar (FSLR)	Enova International (ENVA)	Extreme Networks (EXTR)
Hubbell (HUBB)	Expedia (EXPE)	FireEye (FEYE)
Itron (ITRI)	Facebook (FB)	Fortinet (FTNT)
Johnson Controls International (JCI)	GoDaddy (GDDY)	Aerohive Networks (HIVE)
Silver Spring Networks (SSNI)	GrubHub (GRUB)	Imperva (IMPV)
SolarEdge Technologies (SEDG)	IAC/InterActiveCorp (IAC)	NetApp (NTAP)
SunPower Corp. (SPWR)	MeetMe (MEET)	Nutanix (NTNX)
Sunrun (RUN)	On Deck Capital (ONDK)	Palo Alto Networks (PANW)
TPI Composites (TPIC)	Pandora Media (P)	Proofpoint (PFPT)
Vivint Solar (VSLR)	Priceline.com (PCLN)	Pure Storage (PSTG)
	Snapchat (SNAP)	Qualys (QLYS)
	The Trading Desk (TTD)	Ubiquiti Networks (UBNT)
	TrueCar (TRUE)	
	Twitter (TWTR)	
	Wix.com (WIX)	
	Yelp (YELP)	
	Zillow (Z)	

Software	Software	
Greg McDowell (415) 835-3934	Patrick D. Walravens (415) 835-8943	
Akamai Technologies (AKAM)	Adobe Systems (ADBE)	Oracle Corp. (ORCL)
Alteryx (AYX)	Atlassian Corp. (TEAM)	Paylocity Holding Corp. (PCTY)
Applo (APTI)	Bandwidth (BAND)	RealPage (RP)
Box (BOX)	Blackbaud (BLKB)	Salesforce.com (CRM)
CA (CA)	BlackLine (BL)	SAP (SAP)
Cloudera (CLDR)	Cornerstone OnDemand (CSOD)	ServiceSource International (SREV)
Commvault Systems (CVLT)	CoStar Group (CSGP)	SPS Commerce (SPSC)
Envestnet (ENV)	Coupa Software (COUP)	Symantec Corp. (SYMC)
Hortonworks (HDP)	Ellie Mae (ELLI)	Twilio (TWLO)
J2 Global (JCOM)	Guidewire Software (GWRE)	Tyler Technologies (TYL)
Limelight Networks (LLNW)	Mattersight (MTR)	Ultimate Software Group (ULTI)
MicroStrategy (MSTR)	Mindbody (MB)	Veeva (VEEV)
New Relic (NEWR)	Model N (MODN)	VMware (VMW)
NICE Systems (NICE)	MongoDB (MDB)	Workday (WDAY)
Pegasystems (PEGA)	Okta (OKTA)	Zendesk (ZEN)
PROS Holdings (PRO)	Ooma (OOMA)	
Red Hat (RHT)		
ServiceNow (NOW)		
Splunk (SPLK)		
Tableau Software (DATA)		
Teradata Corp. (TDC)		
Varonis Systems (VRNS)		

